



STIR Preferred Fund Family PFF012 - Fact Sheet - Q1 2021

Model Number:
PFF012

Model Position Changes:
Evaluated Quarterly
STIR provides timely clear Buy and Sell signals along with recommended percentage allocations.

STIR Illustrator Tool:
Updated Monthly for history including Standard Deviation & Beta visit our website @ www.stirresearch.com

Model: PFF012
S&P 500 Index—SP-DA

Model Goal:
The goal of PFF012 is to provide an absolute return (positive gains every year). Outperform the benchmark, fixed allocation and life style funds. Assume less risk. Adding alpha (excess return adjusted for risk).

PREFERRED FUND FAMILY RYDEX MODERATE

PFF012 is a diversified equity portfolio of the leading funds while avoiding the portfolio sapping laggards chosen from the excellent choices available in this fund family. This tactical rotation model applies; STIR proprietary **Relative Strength Analysis** to identify the top four performing funds (leadership) representing different asset classes: style boxes, sectors, internationals, and specialty, with the flexibility to change the asset mix as leadership changes. And the **STIR Market Environment Indicator** which will build a 50% defensive cash position and seek capital appreciation through a 50% allocation to two short positions during bear market declines.

BEST USE OF PFF012

This model is ideal as a stand alone portfolio for a 100% tactical allocation. Or an ideal model for investors to incorporate into a traditional 'buy & hold' strategy to create a more diversified 'Core & Explore' allocation with less volatility and added return.

TRADING ACTIVITY

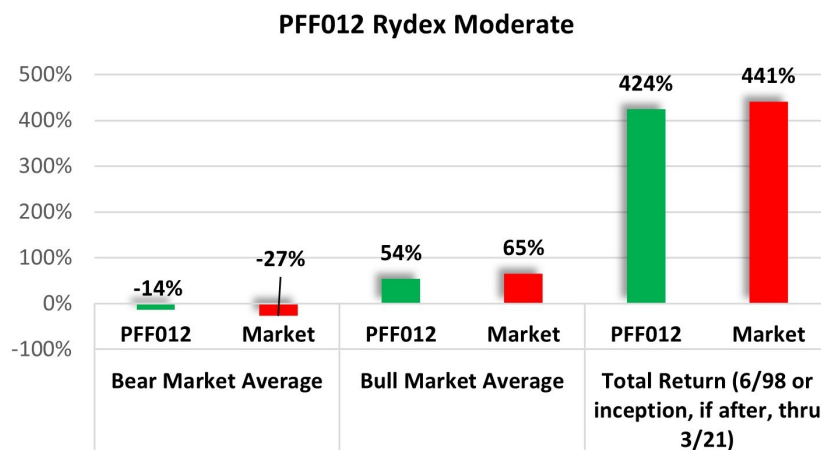
Turnover is typically greater than 200%. Changes in portfolio positions, if any, are generated only at the start of a new quarter with clear BUY, HOLD, or SELL signals. A change in the market environment indicator can come mid-quarter that would recommend a complete change in the portfolio. Market exposure changes are unusual, and have typically occurred less than once or twice a year on average.

STIR Research Preferred Fund Family Portfolios

PFF002-ProFunds Aggressive
PFF003-ProFunds Moderate
PFF004-ProFunds Conservative
PFF011-Rydex Aggressive
PFF012-Rydex Moderate
PFF013-Rydex Conservative
PFF021-iShares Aggressive
PFF022-iShares Moderate
PFF023-iShares Conservative
PFF024-ETF International

IF YOU HAVE ANY QUESTIONS ABOUT RESEARCH WITH STIR,
CALL US AT, **970-749-7907**
OR VISIT US ONLINE
www.stirresearch.com

PERFORMANCE DATA 12/31/2000 THROUGH 3/31/2021



Risk/Reward Data 12/31/2000—3/31/2021	Absolute Return	Annualized Return	Cumulative Return	YTD Performance	Less Risk (Beta)	Standard Deviation	3 Year T.R.	5 Year T.R.	10 Year T.R.
PFF012	17 out of 21 Years	8.42%	423.92%	0.30%	.52	16.53%	18.12%	53.57%	131.49%
ACWI	12 out of 20 Years	8.71%	441.06%	2.95%	1.00	15.85%	41.12%	88.39%	144.77%

ACWI, All Country World Index. STIR is intended for a professional audience for informational purposes only and is not a recommendation to buy or sell any security, nor is it intended as specific advice for any individual investors' portfolio. All advice is impersonal investment advice and provided for the exclusive use of our Subscribers. STIR is NOT a registered broker/dealer and should be used by investors who are aware of the risk of investing in the market. Past performance is not a guarantee of future results. Data Source FastTrack.

To obtain full disclosure, please download from www.stirresearch.com.