STIR Preferred Fund Family
PFF023 - Fact Sheet - Q1 2021

Model Number:
PFF023

Model Position Changes:
Evaluated Daily
STIR provides timely clear Buy and Sell signals along with recommended percentage allocations.

STIR Illustrator Tool:
Updated Monthly for history including Standard Deviation & Beta visit our website @ www.stirresearch.com

Model: PFF023
S&P 500 Index—SP-DA

Model Goal:
The goal of PFF023 is to provide an absolute return (positive gains every year). Outperform the benchmark, fixed allocation and life style funds. Assume less risk. Adding alpha (excess return adjusted for risk).

PREFERRED FUND FAMILY iSHARES CONSERVATIVE
PFF023 seeks capital appreciation through capital preservation in a balanced diversified portfolio. The model monitors five different asset classes, being either long the asset class when it is in a perceived uptrend or in the safety of money markets for that asset class in a perceived downtrend.

Large-Cap Growth or Cash
Small-Cap Value or Cash
Europe or Cash
Japan or Cash
Long Term Government Bond or Cash

The model can be 100% long to 100% cash or combination in between based upon the individual signals for each of the risk managed asset classes. The model gives you clear and precise Long or Cash signals.

BEST USE OF PFF023
This model is ideal as a stand alone portfolio for a 100% tactical allocation. Or an ideal model for investors to incorporate into a traditional 'buy & hold' strategy to create a more diversified 'Core & Explore' allocation with less volatility and added return.

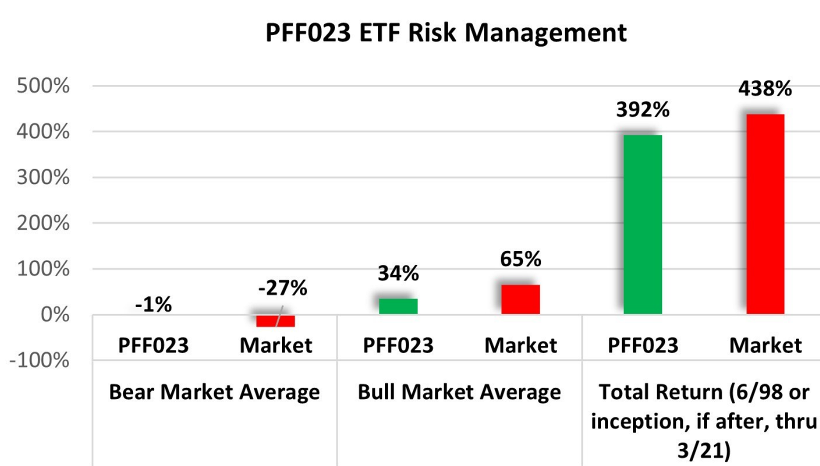
TRADING ACTIVITY
Typically greater than 100%. Each asset class is monitored daily utilizing STIR proprietary Relative Strength Analysis. Any changes in positions are given to Subscribers in clear precise long or cash signals that same day.

STIR Research
Preferred Fund Family Portfolios

PFF002-ProFunds Aggressive
PFF003-ProFunds Moderate
PFF004-ProFunds Conservative
PFF011-Rydex Aggressive
PFF012-Rydex Moderate
PFF013-Rydex Conservative
PFF021-iShares Aggressive
PFF022-iShares Moderate
PFF023-iShares Conservative
PFF024-ETF International

IF YOU HAVE ANY QUESTIONS ABOUT RESEARCH WITH STIR,
CALL US AT, 970-749-7907
OR VISIT US ONLINE
www.stirresearch.com

PERFORMANCE DATA
6/30/1995 THROUGH 3/31/2021



Risk/Reward Data 6/30/1995-3/31/2021	Absolute Return	Annualized Return	Cumulative Return	YTD Performance	Less Risk (Beta)	Standard Deviation	3 Year T.R.	5 Year T.R.	10 Year T.R.
PFF023	25 out of 26 Years	8.14%	723.71%	3.33%	.28	7.25%	30.99%	55.51%	85.58%
ACWI	17 out of 26 Years	8.61%	815.00%	2.95%	1.00	15.85%	41.12%	88.39%	144.77%

ACWI, All Country World Index. STIR is intended for a professional audience for informational purposes only and is not a recommendation to buy or sell any security, nor is it intended as specific advice for any individual investors' portfolio. All advice is impersonal investment advice and provided for the exclusive use of our Subscribers. STIR is NOT a registered broker/dear and should be used by investors who are aware of the risk of investing in the market. Past performance is not a guarantee of future results. Data FastTrack.

To obtain full disclosure, please download from www.stirresearch.com.